Harrisburg School District 41-2
Lincoln County, South Dakota
General Obligation Bonds, Series 2007

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Bonds.

3. Date of issue: April 1, 2007.

4. Purpose of issue: The proceeds of this issue will be used for the purpose of constructing a new high school facility including an outdoor football/soccer field and track; a new elementary school facility; additions to and an expansion of the existing high school; and to furnish and equip the same.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $30,810,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 12th day of April 2007.

Jennifer Koehler

By: Jennifer Koehler
Its: Business Manager

BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
Lincoln County, South Dakota
General Obligation Bonds, Series 2007
Insured, Rated Scenario 1
25 Year Maturity, solved for level mill levy
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
04/12/2007					
01/15/2008			1,077,422.04	1,077,422.04	
06/30/2008					1,077,422.04
07/15/2008			682,873.13	682,873.13	
01/15/2009	30,000	4.000%	682,873.13	712,873.13	
06/30/2009					1,395,746.26
07/15/2009			682,273.13	682,273.13	
01/15/2010	130,000	4.000%	682,273.13	812,273.13	
06/30/2010					1,494,546.26
07/15/2010			679,673.13	679,673.13	
01/15/2011	240,000	4.000%	679,673.13	919,673.13	
06/30/2011					1,599,346.26
07/15/2011			674,873.13	674,873.13	
01/15/2012	360,000	4.000%	674,873.13	1,034,873.13	
06/30/2012					1,709,746.26
07/15/2012			667,673.13	667,673.13	
01/15/2013	495,000	4.000%	667,673.13	1,162,673.13	
06/30/2013					1,830,346.26
07/15/2013			657,773.13	657,773.13	
01/15/2014	570,000	4.000%	657,773.13	1,227,773.13	
06/30/2014					1,885,546.26
07/15/2014			646,373.13	646,373.13	
01/15/2015	650,000	4.000%	646,373.13	1,296,373.13	
06/30/2015					1,942,746.26
07/15/2015			633,373.13	633,373.13	
01/15/2016	730,000	4.000%	633,373.13	1,363,373.13	
06/30/2016					1,996,746.26
07/15/2016			618,773.13	618,773.13	
01/15/2017	820,000	4.000%	618,773.13	1,438,773.13	
06/30/2017					2,057,546.26
07/15/2017			602,373.13	602,373.13	
01/15/2018	915,000	4.100%	602,373.13	1,517,373.13	
06/30/2018					2,119,746.26
07/15/2018			583,615.63	583,615.63	
01/15/2019	1,015,000	4.250%	583,615.63	1,598,615.63	
06/30/2019					2,182,231.26
07/15/2019			562,046.88	562,046.88	
01/15/2020	1,125,000	4.375%	562,046.88	1,687,046.88	
06/30/2020					2,249,093.76
07/15/2020			537,437.50	537,437.50	
01/15/2021	1,240,000	4.500%	537,437.50	1,777,437.50	
06/30/2021					2,314,875.00
07/15/2021			509,537.50	509,537.50	
01/15/2022	1,370,000	4.500%	509,537.50	1,879,537.50	
06/30/2022					2,389,075.00
07/15/2022			478,712.50	478,712.50	
01/15/2023	1,500,000	4.500%	478,712.50	1,978,712.50	
06/30/2023					2,457,425.00
07/15/2023			444,962.50	444,962.50	
01/15/2024	1,620,000	4.500%	444,962.50	2,064,962.50	
06/30/2024					2,509,925.00
07/15/2024			408,512.50	408,512.50	
01/15/2025	1,740,000	4.625%	408,512.50	2,148,512.50	
06/30/2025					2,557,025.00
07/15/2025			368,275.00	368,275.00	
01/15/2026	1,870,000	4.625%	368,275.00	2,238,275.00	
06/30/2026					2,606,550.00
07/15/2026			325,031.25	325,031.25	
01/15/2027	2,010,000	4.625%	325,031.25	2,335,031.25	
06/30/2027					2,660,062.50
07/15/2027			278,550.00	278,550.00	
01/15/2028	2,155,000	4.500%	278,550.00	2,433,550.00	
06/30/2028					2,712,100.00
07/15/2028			230,062.50	230,062.50	
01/15/2029	2,310,000	4.500%	230,062.50	2,540,062.50	
06/30/2029					2,770,125.00
07/15/2029			178,087.50	178,087.50	
01/15/2030	2,470,000	4.500%	178,087.50	2,648,087.50	
06/30/2030					2,826,175.00

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FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2030			122,512.50	122,512.50	
01/15/2031	2,635,000	4.500%	122,512.50	2,757,512.50	
06/30/2031					2,880,025.00
07/15/2031			63,225.00	63,225.00	
01/15/2032	2,810,000	4.500%	63,225.00	2,873,225.00	
06/30/2032					2,936,450.00
	30,810,000		24,350,622.16	55,160,622.16	55,160,622.16